

# Who Can Apply for Public Assistance Benefits?

Health-e-Arizona Partners Information Exchange February 20, 2013

## Today's Agenda

- PowerPoint presentation
   Questions about the presentation
- 3. General questions

- You may record your questions in Chat and we will answer them after the presentation.
- We are unable to address case-specific questions during this meeting

## Learning Objectives

### During this session you will learn:

- Who can apply for Public Assistance benefits
- Who can sign the application
- The definition and role of a guardian
- When an Authorized Representative form is needed
- How to print a copy of the Authorized Representative form

## Who can apply for Public Assistance benefits

All Arizona residents can apply.

- If you are under age 18, you may apply for yourself and your children. However, if you are living with a parent(s), you must include your parent(s) as part of your household.
- If you are an immigrant, you can apply for your U.S. citizen children. You can also apply for yourself and immigrant children, but immigrants may only be eligible for limited benefits.
- You can apply for a person or household as their representative.
- You can have someone else apply for you as your representative.

This information is available in the Learn More! link "Who can apply".

## Who Can Sign the Application for AHCCCS

For AHCCCS Health Insurance your customer can sign the application for:

- Himself/herself
- Their spouse
- Their child under age 18 (or age 18 if a high school student).
- Their grandchild or other related child under age 18 (or age 18 if a high school student) who lives with them.
- The other parent of their child under age 18 (or age 18 if a high school student), if they live together and are applying for the child, too
- Someone else if they have the applicant's permission. The signer will be considered an Authorized Representative.
- An applicant who is incapacitated when there is no one else available to sign. A written, signed statement from a licensed physician, physician assistant, nurse practitioner, or registered nurse under direction of a licensed physician is required to verify that the applicant is incapacitated.

**Note:** If an adult has a legal guardian, the guardian must sign the application or give the person signing the application written permission to be the adult's Authorized Representative.

## Who Can Sign the Application for Nutrition Assistance and TANF

Your customer can sign an application for:

- Himself/herself
- Everyone in their household (for Nutrition Assistance)
- A child (for TANF Cash Assistance) if the customer is a specified relative of the child
- Another household if the person has the other household's permission. (Your customer will be considered an Authorized Representative.)

## What is an Authorized Representative?

An Authorized Representative is a person <u>appointed in</u> <u>writing by the applicant to complete the application process</u> on behalf of the applicant and his/her family.

The representative needs to have full knowledge of the applicant's circumstances and information.

The Authorized Representative form is available in **Print Forms**.



#### Other Options...

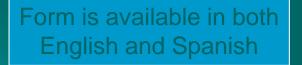
View Reminders

Change Font Size

Login to AHCCCS Enrollment Verification Print Forms

VIEW NOTES

View Messages



Δ	AHCCCS Is Arizona's Medical Assistance Program (Medicaid)	Departm	ENT OF EC		C SECURITY	Kids	Care
AHCCCS (Medicaid) AUTHORIZED REPRESENTATIVE							
PLICANT'S NAM	E		1	HEALTH-E-A	RIZONA APPLICATION ID:		
PLICANT'S ADD	RESS						
	plete this form if you behalf. Send a copy izona.						
I give permission for my representative to act on behalf of my household in the process of qualifying for Nutrition Assistance, Cash/TANF and Medical Assistance. Print Representative's Name			to:	to act on the appl		-	
			<ul> <li>Provide truthful and complete information under penalty of perjury.</li> </ul>				
			•	Complete and sig	m needed forms.		
	Representative's A	ddress		•	Provide all inform the applicant can		
I, therefore, give permission for my Representative to:			<ul> <li>Report changes in the household's circumstances, based on the change</li> </ul>				
<ul> <li>Con</li> </ul>	plete, sign and subm	iit my appli	cation.		requirements listed on the approval notice.		
<ul> <li>Provide any documents requested, including personal information.</li> </ul>							
<ul> <li>Sign on my behalf to permit other people, businesses or agencies to give personal information about me to complete my eligibility determination.</li> </ul>							
also agree	to:						
<ul> <li>Give information about my personal circumstances to my Representative.</li> </ul>							
<ul> <li>Allow my Representative to assign all my rights to medical reimbursement claims to AHCCCS.</li> </ul>							
child	w my Representative d support and alimony cona for TANF Cash	y to the Sta	te of				
	Applicant's Signature	>	Date		Representative's St	ignature	Date
				1			

## Authority Applicant Gives to Representative

I give permission for my representative to act on behalf of my household in the process of qualifying for Nutrition Assistance, Cash/TANF and Medical Assistance.

I, therefore, give permission for my Representative to:

- Complete, sign and submit my application.
- Provide any documents requested, including personal information.
- Sign on my behalf to permit other people, businesses or agencies to give personal information about me to complete my eligibility determination.

I also agree to:

- Give information about my personal circumstances to my Representative.
- Allow my Representative to assign all my rights to medical reimbursement claims to AHCCCS.
- Allow my Representative to assign rights to child support and alimony to the State of Arizona for TANF Cash Assistance.

## Responsibilities the Representative Agrees to Accept

I agree to act on the applicant's behalf. I also agree to:

- Provide truthful and complete information under penalty of perjury.
- Complete and sign needed forms.
- Provide all information needed to determine if the applicant can qualify for benefits.
- Report changes in the household's circumstances, based on the change requirements listed on the approval notice.

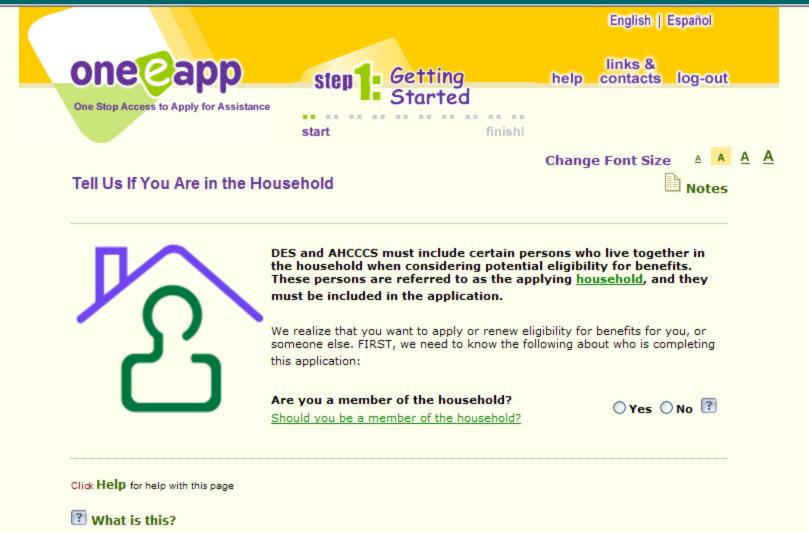
## Legal Guardian

- A legal guardian is a person appointed by a court of law to represent a person who has been determined by the court to be incompetent (unable to handle his or her own affairs).
- A legal guardian will have a court order verifying this appointment.
- A court may appoint a legal guardian for either an adult and or a child.

## Legal Guardian

- An Authorized Representative form is NOT needed when the legal guardian is completing the application.
  Fax or upload a copy of the court order to Health-e-
  - Arizona.

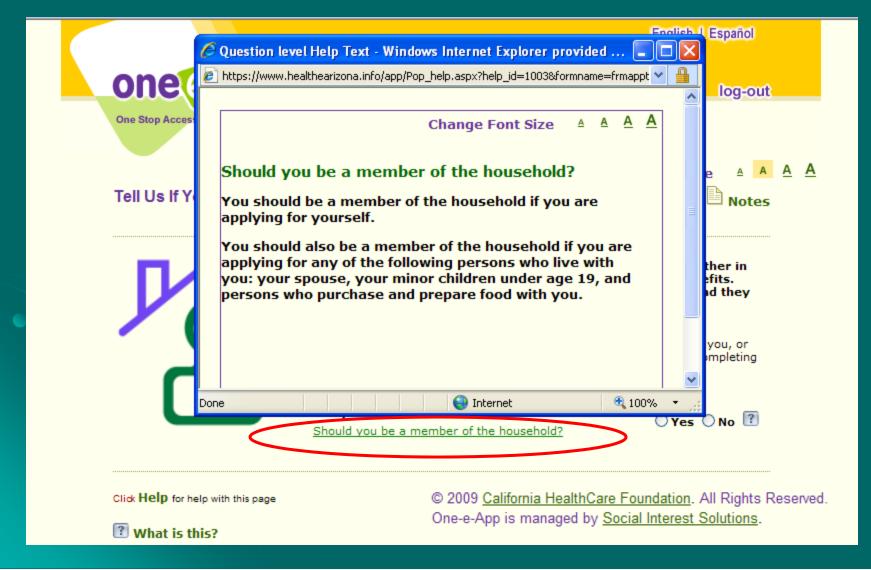
## **Applicant or Representative?**



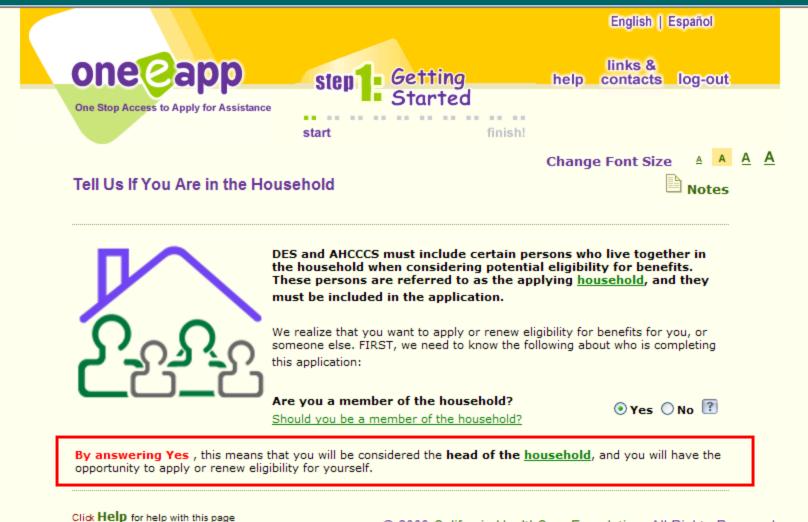
© 2009 <u>California HealthCare Foundation</u>. All Rights Reserved. One-e-App is managed by <u>Social Interest Solutions</u>.



## When is your customer a member of the household?



## Yes = Head of Household



© 2009 <u>California HealthCare Foundation</u>. All Rights Reserved. One-e-App is managed by <u>Social Interest Solutions</u>.

What is this?

## No = Representative



- 0 Your children under age 19, if you are applying for AHCCCS or TANF Cash Assistance or
- O Your children under age 22, if you are applying for Nutrition Assistance.
- If you are a representative, you will need to enter information about yourself on another screen, but you will not be included in the application.

## Applicant can name a representative

You have the option of naming a representative to provide documents and personal information requested for your application; sign forms on your behalf to permit other people, businesses or agencies to give personal information about you to DES and AHCCCS; and receive information from DES and AHCCCS about your eligibility. You agree that you are legally responsible for all statements and information your representative makes to DES and AHCCCS.						
Would you like to name someone to represent you? • Yes O No						
Representative's Name	Julianna Neilsen					
Phone Number	602 555 1818					
Address 1	2465 W Larksspur					
Address 2						
City	Phoenix					
State	Arizona 🗸					
Zip	85029					
Is your representative your legal quardian?	Ves No					

© 2009 <u>California HealthCare Foundation</u>. All Rights Reserved. One-e-App is managed by <u>Social Interest Solutions</u>.

Change Font Size

AAAA

Notes

Click Help for help with this page

**Contact Information** 

### What is a household?

A **household** is a group of persons who are living together in which at least one person is applying for benefits.

The head of the household is the primary contact person for the application, unless someone else has been authorized to represent the household.

## Who must be included in the household?

If you are applying for yourself, your spouse, or children (younger than age 19) in your family, include information about yourself and everyone who lives with you who is:

- Your spouse
- Your children and stepchildren
- Your child's children
- Your child's spouse
- Your child's other parent
- Your parent(s) if you are under age 19
- A child related to you who you are caring for
- Your child age 19 through 21 (for Nutrition Assistance)
- Someone not listed above who is purchasing and preparing food with you (for Nutrition Assistance)
- Include a person who normally lives with you but is temporarily not with you because the person is working or is a child attending school.

### Do I need to include other people who live with me (roommates, other relatives, other families)?

You will be asked to list the names, ages and relationship to you of the other persons in the home (relatives and nonrelatives) on another screen. You will not need to provide any additional information about these persons.

#### Household Summary

	Is there anyone else living with you who is not part of the household? $$ © Yes $$ O No								
		How many? Five 💌							
Name	Kevin Hudson	Age 20	Relationship to you Not Related 💌						
Name	Linda Hudson	Age 54	Relationship to you Not Related 💌						
Name	Jason Hudson	Age 18	Relationship to you Not Related 💌						
Name	Samantha Hudson	Age 16	Relationship to you Not Related 💌						
Name	Faith Hudson	Age 15	Relationship to you Not Related						

You work at a hospital. You are interviewing Ramona. Ramona's sister Joanna, a single woman with no children, was severely hurt in an automobile accident and at the moment is unable to complete an interview or sign anything. Joanna does not have any health insurance and Ramona wants to help with the application.

Q1: Can you interview Ramona and have her sign the Health-e-Arizona application?

Q1: Can you interview Ramona and have her sign the Health-e-Arizona application?

A1: Yes

Q2: Do you need to ask Ramona and Joanna to sign the Authorized Representative form?

Q2: Do you need to ask Ramona and Joanna to sign the Authorized Representative form?

A2: Not necessarily. Ramona may be able to apply for Joanna because she is incapacitated and there is no one else (spouse or legal guardian) available to sign.

However, a written, signed statement from a licensed physician, physician assistant, nurse practitioner, or registered nurse under direction of a licensed physician is required to verify that Joanna is incapacitated.

If Joanna's incapacitation is only temporary, she will need to sign the Authorized Representative form. Health-e-Arizona will ask for completion of the Authorized Representative form, so give Ramona the form and ask her to have Joanna sign it when she is feeling better.

Martha and Brian's two grandchildren, ages 8 and 10, recently came to live with them. The children's father abandoned the family several years ago and has not maintained contact with his children. Martha and Brian's daughter (the children's mother) is in jail.

Q1: Can Martha apply for AHCCCS for her grandchildren?

Q1: Can Martha apply for AHCCCS for her grandchildren?

A1: Yes

Q2: Does Martha need to have her daughter sign an Authorized Representative form giving Martha authority to apply for her grandchildren?

Q2: Does Martha need to have daughter sign an authorized representative form giving Martha authority to apply for her grandchildren?

A2: No

For AHCCCS Health Insurance your customer can sign the application for their <u>grandchild or other related child</u> under age 18 (or age 18 if a high school student) who lives with them. For Nutrition Assistance, your customer can apply for <u>everyone</u> in the household.

For TANF Cash Assistance the grandparent can apply for the grandchildren as a specified relative.

James is 17 years old and has been homeless and living on the streets for about 10 months. He comes into your clinic for medical services and you learn that he has no health insurance.

Q1: Can James apply for AHCCCS and sign the application for himself even though he is a minor child?

Q1: Can James apply for AHCCCS and sign the application for himself even though he is a minor child?

A1: Yes

Q2: Do you need to include James parents as members of his household?

Q2: Do you need to include James parents as members of his household?

#### A2:

If James is "on his own", do not include his parents as members of his household. However, you will need to enter information about the names and addresses of his parents on the Tell Us About the Parents of James screen.

EXCEPTION: If James <u>and</u> his parent(s) are homeless but staying together as a family unit, include his parents as members of his household.

Sandra is 17 years old and lives with her parents. She came to your clinic because she thought she might be pregnant. The doctor has confirmed that she is pregnant. She has no insurance coverage.

Q1: Can Sandra complete and sign the AHCCCS application herself?

Q1: Can Sandra complete and sign the AHCCCS application herself?

A1: Yes

Q2: Does Sandra need to include her parents in her application as members of her household?

Q2: Does Sandra need to include her parents in her application as members of her household?

Q2: Yes, because she is under age 18 and living with her parents, her parents must be included as members of her household so eligibility in the 1931 (AHCCCS for Families with Children) category can be determined.

You are completing an application for Emily who is 17 years old and pregnant. She and her 21 year-old boyfriend live together in an apartment. Emily has no income. Her boyfriend works and supports both of them. Emily wants to apply for AHCCCS and Nutrition Assistance.

Q1: Do you need to include Emily's boyfriend as a member of Emily's household?

Q1: Do you need to include Emily's boyfriend as a member of Emily's household?

A1: Yes, unless she claims that she and her boyfriend buy and prepare food separately, he must be included (for the Nutrition Assistance application).

Q2: Will the boyfriend's income affect Emily's AHCCCS eligibility?

Q2: Will the boyfriend's income affect Emily's AHCCCS eligibility?

A2: No, he is not related to Emily so his income will not affect her AHCCCS eligibility.

Q3: Will the boyfriend's income affect Emily's Nutrition Assistance eligibility?

Q3: Will the boyfriend's income affect Emily's Nutrition Assistance eligibility?

A3: If they purchase and prepare their food together, the boyfriend's income (and assets) is considered in determining the household's eligibility for Nutrition Assistance.

If they <u>do not</u> purchase and prepare their food together now, his income and assets are not counted in determining Emily's Nutrition Assistance eligibility, but once the baby is born his income and assets must be counted.

You are completing an application for Kylie who is 16 years old and pregnant. She and her 20 year-old boyfriend live with his mother and his three younger siblings. Kylie wants to apply only for AHCCCS.

Q1: Do you need to include Kylie's boyfriend and his mother and siblings as members of Kylie's household?

Q1: Do you need to include Kylie's boyfriend and his mother and siblings as members of Kylie's household?

A1: No, because her boyfriend and his relatives are not related to Kylie, they do not need to be included as members of her household. However, they must be listed as other persons in the household on the Household Summary page.

	Is there anyone else	living	with you w	ho is not part of the household? 💿 Yes 🔿 No	
				How many? Five	
Name	Kevin Hudson	Age	20	Relationship to you Not Related	
Name	Linda Hudson	Age	54	Relationship to you Not Related 💌	
Name	Jason Hudson	Age	18	Relationship to you Not Related 💌	
Name	Samantha Hudson	Age	16	Relationship to you Not Related 💌	
Name	Faith Hudson	Age	15	Relationship to you Not Related 💌	

You are completing an application for Lydia who is 17 years old and pregnant. She and her 20 year-old boyfriend live with his mother and 15 year-old sister. Lydia wants to apply for AHCCCS and Nutrition Assistance for herself and her boyfriend.

Q1: Who should you include as members of Lydia's household?

Q1: Who should you include as members of Lydia's household?

A1: Everyone: Lydia, her boyfriend, his mother and his sister. Because her boyfriend is under age 22 and living with his parent, his parent (and sister) must also be included in the household for the Nutrition Assistance application.

Income of the boyfriend and his family will not affect Lydia's eligibility for AHCCCS, but will be considered in determining Nutrition Assistance eligibility.

You are completing an application for Elizabeth who is 23 years old. She lives with her 25 year-old boyfriend, Jeremy, and their 2 year-old son, Kyle. Elizabeth wants to apply for AHCCCS and Nutrition Assistance for herself and Kyle.

Q1: Who should be included as members of Elizabeth's household?

Q1: Who should be included as members of Elizabeth's household?

A1: Everyone. Even though Elizabeth and Jeremy are not married, Jeremy is the "other parent" of Kyle and therefore he must also be included in the household because they all live together.

Q2: Can Elizabeth sign the application for Jeremy?

Q2: Can Elizabeth sign the application for Jeremy?

A2: Yes, she can sign the application on behalf of the other parent of their child under age 18 (or age 18 if a high school student), because they live together and are applying for the child, too.

## Provide Your Scenario



## **Questions About Today's Topic**

Please share your ideas for INFORMATION EXCHANGE topics!

# **General Questions**

Thank you for attending today's Health-e-Arizona Partners Information Exchange Meeting

